

## VILLAGE OF LAKE ZURICH Enrollment and Contribution Election Form

Use this form to establish your account and /or make contributions elections for your VILLAGE OF LAKE ZURICH 457 Deferred Compensation Plan at MissionSquare Retirement.

I want to:  Enroll / Start My Contributions  Change My Contributions

### PERSONAL INFORMATION

EMPLOYER PLAN NAME: <b>VILLAGE OF LAKE ZURICH 302389</b>			
SOCIAL SECURITY NUMBER: FOR TAX REPORTING PURPOSES	DATE OF BIRTH: MM/DD/YYYY	GENDER: <input type="checkbox"/> FEMALE <input type="checkbox"/> MALE <input type="checkbox"/> OTHER	
FULL NAME: LAST, FIRST, MI		MARITAL STATUS: <input type="checkbox"/> MARRIED <input type="checkbox"/> SINGLE <input type="checkbox"/> WIDOWED <input type="checkbox"/> DIVORCED	
MAILING ADDRESS: STREET <span style="float: right;">CITY</span> <span style="float: right;">STATE</span> <span style="float: right;">ZIP</span>			
MOBILE PHONE NUMBER:	EMAIL ADDRESS:	DATE OF HIRE: MM/DD/YYYY	

### CONTRIBUTION AMOUNT

I authorize my employer to contribute the amount specified below from my pay each pay period. Your contributions will be maintained based upon the information entered in this form. Contributions will begin as soon as administratively feasible under your plan.

Pre-tax contributions of \_\_\_\_\_% OR \$\_\_\_\_\_ from my pay each pay period.

Roth contributions of \_\_\_\_\_% OR \$\_\_\_\_\_ from my pay each pay period.

**Normal Contribution Limit (2025):** 100% of compensation or \$23,500, whichever is less

Consider Ways to Save More:

- Age 50 catch-up contributions (up to \$7,500 more than the normal limit. \$31,000 maximum)
- Age 60-63 "Super Catch-Up" (if offered by your employer up to \$11,250 more than the normal limit. \$34,750 maximum)
- 457 Pre-Retirement Catch-up –SEE PRE-RETIREMENT CONTRIBUTION CATCH-UP FORM

### SIGNATURE

By submitting this form, you understand you are authorizing your plan sponsor to enroll you and/or update your contributions in VILLAGE OF LAKE ZURICH 457 Deferred Compensation Plan at MissionSquare Retirement.

Note that upon enrollment your entire account is invested in the Plan's default investment selection until you select your investment allocations. To see information on the default fund for VILLAGE OF LAKE ZURICH 457 Deferred Compensation Plan 302389 as well as performance and fees of available investment options go to [www.missionsq.org/enroll](http://www.missionsq.org/enroll)

Employee Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**SUBMIT THE COMPLETED FORM TO YOUR EMPLOYER. RETAIN A COPY FOR YOUR RECORDS**